



安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0914)

## Announcement

In accordance with the applicable laws and regulations of the PRC, the Company will publish the PRC Announcement in designated newspapers circulating in the PRC on 26 February 2008. An extract of the main text of the PRC Announcement is set out below in accordance with Rule 13.09 (2) of the Listing Rules.

In accordance with the applicable laws and regulations of the People's Republic of China ("PRC"), Anhui Conch Cement Company Limited ("Company") will publish an announcement ("PRC Announcement") regarding the listing of the Company's floating shares with trading restrictions in designated newspapers circulating in the PRC on 26 February 2008. An extract of the main text of the PRC Announcement is set out below in accordance with Rule 13.09 (2) of the Rules ("Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Share Segregation Reform Proposal of the Company was considered and approved at the relevant meetings of the shareholders of the Company on 20 February 2006.

Anhui Conch Holdings Company Limited ("Conch Holdings"), holder of the original non-floating shares of the Company, has given an undertaking under the Share Segregation Reform Proposal that: the non-floating shares (622,480,000 shares in total, representing approximately 49.57% of 1,255,680,000 shares of the Company, being the total issued share capital at the time of the implementation of the Share Segregation Reform) of the Company held by Conch Holdings shall not be traded or transferred within the 12-month period from the date (2 March 2006) on which its non-floating shares were granted the flotation right on the Shanghai Stock Exchange ("SSE"), and the number of shares held by Conch Holdings in the Company to be sold through trading on the SSE shall not exceed 5% and 10% of the Company's total issued shares as at the time of the implementation of the Share Segregation Reform during the periods of 12 months and 24 months from the expiry date (1 March 2007)

of the undertaking period respectively.

On 7 March 2007, among the 622,480,000 shares with trading restrictions held by Conch Holdings, 62,784,000 shares were allowed to be traded on the SSE, and the shares with trading restrictions of the Company then held by Conch Holdings were 559,696,000 shares.

As authorized by Conch Holdings, on 22 February 2008, the board of directors of the Company applied to the SSE for the trading of the 62,784,000 shares with trading restrictions (representing approximately 5% of 1,255,680,000 shares of the Company, being the total issued share capital at the time of the implementation of the Share Segregation Reform) out of the 559,696,000 shares with trading restrictions in the Company held by Conch Holdings on the SSE. As reviewed and approved by the SSE, the said 62,784,000 shares with trading restrictions held by Conch Holdings will commence listing and trading on the SSE on 3 March 2008.

The listing of the said 62,784,000 shares with trading restrictions of the Company is in compliance with the laws, regulations and rules of the "Company Law", the "Securities Law", the "Provisions on Management of Share Segregation Reform of Listed Companies" of the PRC and the relevant requirements of the applicable regulations of the SSE. No impediment in substance exists in the listing of the Company's shares with trading restrictions.

Shareholders and the general public are requested to be cautious about the investment risks associated with the trading of the Company's shares.

By Order of the Board  
**Anhui Conch Cement Company Limited**  
**Zhang Mingjing**  
Company Secretary

Wuhu City, Anhui Province, the PRC  
25 February 2008

*As at the date of this announcement, the board of directors of the Company comprises (i) Mr Guo Wensan, Mr Yu Biao, Mr Guo Jingbin, Mr Li Shunan, and Mr Ren Yong as executive directors, and (ii) Mr Kang Woon, Mr Chan Yuk Tong, and Mr Ding Meicai as independent non-executive directors.*